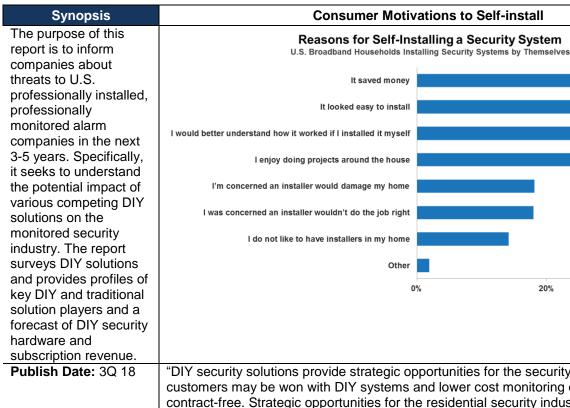


Impact of DIY Solutions on the Residential Security Market

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By Dina Abdelrazik, Research Analyst; Tom Kerber, Director, IoT Strategy; and Brad Russell, Research Director, Connected Home, Parks Associates



"DIY security solutions provide strategic opportunities for the security industry. New customers may be won with DIY systems and lower cost monitoring options that are contract-free. Strategic opportunities for the residential security industry include growth opportunities for both subscribers and subscriber RMR, monitoring service expansion to smart products, differentiation through new business models, and the potential to leverage technology through software development," said Dina Abdelrazik, Research Analyst, Parks Associates.

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DIY Security Solutions

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Protect America Product Offerings and Pricing

Frontpoint Product Offerings and Pricing

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Purchase Channel for DIY Security Systems

SimpliSafe Product Offering and Pricing

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Likelihood of Adding Professional Monitoring to Smart Smoke Detectors

Impact of Trends on Security Subscribers

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Competitive Metrics - National/Regional/Local

Forecast of Professionally Monitored Households by Installation (2018-2022)

Forecast of Self-Monitored Security Installation Method (2018-2022)

List of Companies

ADT
D-Link
Frontpoint

Netgear Protect America

Guardian Protection Services

SimpliSafe Vector Security

MONI

Vivint

Nest

Moni/Brinks

VIVIII



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