

By Harry Wang, Director of Mobile and Health Research

3Q 2014

Synopsis	Brand of Digital Tracker		
This report examines technologies, software, and platforms that drive the adoption of wearable fitness and health tracking devices by consumers. It also highlights the business opportunities for technology providers, component suppliers, and software designers. The report provides the forecasts of global smart watch and wearable fitness trackers sales from 2014 to 2018.	Digital Pedometer/Fitness Tracker Brand Adoption (Digital Pedometer/Fitness Tracker Users in U.S. Broadband Households) Fitbit Samsung Nike+ Sensor Nike Fuelband Garmin Polar Jawbone Up BodyMedia Fit Adidas MiCoach Striiv Basis Philips DirectLife		
	Others		
	0% © Parks Associates	40%	
Publish Date: 3Q 14	Debates about the wearable's market potential have been intense from the beginning, and health and fitness are no doubt an area of significant consumer interest and a market focus for current wearable OEMs and new entrants. "The health and wellness market is ready for major disruptions and wearable products could expedite them," said Harry Wang, Director of Mobile & Health Research at Parks Associates. "A major challenge is to design the wearables that people are willing to wear and that enable an effortless tracking experience for consumers and a rich information loop."		
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Smart Watch and Connected Digital Fitness Tracker Households Breakdown by Region (2012-2018)	Region (2012-2018)
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	A&D Medical	Motorola
	Adidas	Netatmo
	Amazon Web Services	NFC Forum
	Apple ARM	NFC Ring
	Beacon & Lively	Nike
	Bluetooth SIG	Nonin
	BodyMedia	Novasentis
	СооКоо	Omega
	CSR	Omron
	DailyBurn	Pebble
	ElectricFoxy	Plantronics
	Epic	Polar Electric
	Epson	Pyle
	FitbitFitbug	Reebok
	Fitocracy	Retrofit
	Freescale	Ringly
	Garmin	Rolex
	Gentag	RunKeeper
	Google	Samsung
	iHealth Labs	Sano Intelligence
	Immersion	Sketchers
	Innovega	SmartLife
	Intel	Sony
	InvenSense	ST Microelectronics
	ISIRONA	Striiv
	Jawbone	Sunnto
	Jaybird	Timex
	Jenny Craig	Tizen
	Kionix	Toumaz
	Lark Life	Under Armor
	LG	Vancive Medical Technologies
	Magellan	Vergence Labs
	Martian	Vital Connect
	Masimo	VitalConnect
	Mayo Clinic	WeightWatchers
	MC10	Wello
	MEMI MotoWatch	Wello
	MetaWatch Microsoft	Withings
	Microsoft Micfit Wearables	Zensorium
	Misfit Wearables	Zephyr

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Attributes	
Parks Associates	Authored by Harry Wang
15950 N Dallas Expwy,	Executive Editor: Tricia Parks
Suite 575	Published by Parks Associates
Dallas TX 75248	
	© July 2014 Parks Associates
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