

Digitally Fit: Healthy Living and Connected Devices

MARKET FOCUS

SERVICE: DIGITAL HEALTH

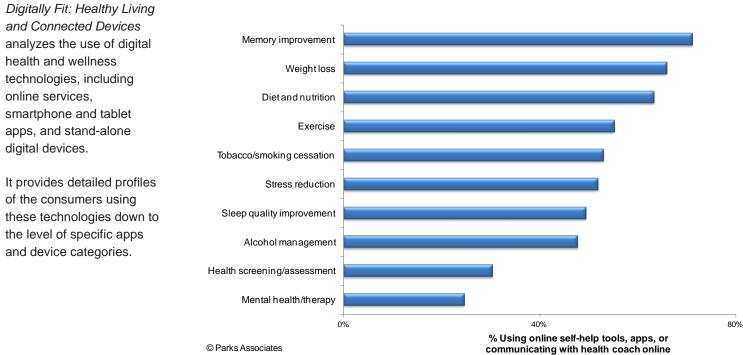
1Q 2013

By John Barrett, Director, Consumer Analytics, and Yilan Jiang, Manager of Consumer Research, Parks Associates

SYNOPSIS

Use of Online Tools/Apps in Health Activities

(U.S. Broadband Households participating in specified health program)



ANALYST INSIGHT

"A robust market is emerging for digital devices and services that help consumers stay healthy. The core of it is young consumers who are comfortable with technology and want to leverage technology for diet, exercise, and other health activities."

- John Barrett, Director, Consumer Analytics, Parks Associates

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- About the Research
- **Previous Research**
- Key Findings
- Recommendations
- **Overview of Fitness and Wellness**





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- Perceived Personal Health Status (Q4/12)
- Personal Lifestyle Choices (Q4/12)
- · Health Oriented Activities Over Last 3 Months (Q2/12)
- · Average Frequency of Health-Oriented Activities by Age (Q2/12)

Use of Digital Devices and Services

- · Use of Digital Devices/Services to Maintain Health
- Health Related Websites Visited (Q2/12)
- Demographic Profile of Consumers Using Health-Related Websites
- · Non-Users of Health-Related Websites by Income (Q4/12)
- Healthcare Device Ownership (Q4/12)
- · Stand Alone Health Care Devices Owned and Used (Q1/13)
- Demographic Profile of Consumers Using Stand Alone Digital Health Devices
- · Use of Stand-Alone Digital Health Devices by Income (Q1/13)
- Brand of Digital Fitness Tracker Used (Q1/13)
- · Company Used to Purchase Devices (Q1/13)
- · Places Devices were Purchased (Q1/13)
- · Apps Used to Manage Fitness (Q1/13)
- · Demographic Profile of Consumers Using Fitness Apps
- Use of Fitness Apps by Age (Q1/13)
- · Health Services/Activities (Q1/13)
- · Methods of Participation in Health Activities (Q1/13)
- · Use of Online Tools/Apps to Participate in Health Activities (Q1/13)
- · Demographic Profile of Consumers Using Self-Help Tools or Apps
- · Participation in Health Programs Using Online Self-Help Tools by Age (Q1/13)
- Communicate Online with Care Professionals by Gender (Q1/13)
- Demographic Profile of Consumers Who Communicate with Care Professionals Online





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